THIS STATEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad ("Bursa Securities") has not perused the contents of this Statement prior to its issuance as they are exempt documents pursuant to Paragraph 2.1 of the Practice Note 18 of the Main Market Listing Requirements of Bursa Securities.

Bursa Securities takes no responsibility for the contents of this Statement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Statement.

IMASPRO

IMASPRO CORPORATION BERHAD

(657527-H)

STATEMENT TO SHAREHOLDERS

IN RELATION TO

PROPOSED RENEWAL OF SHAREHOLDERS' MANDATE FOR THE AUTHORITY TO THE COMPANY TO PURCHASE ITS OWN SHARES OF UP TO TEN PER CENTUM (10%) OF THE TOTAL NUMBER OF ISSUED SHARES ("PROPOSED RENEWAL OF SHARE BUY-BACK MANDATE")

The resolution of the above proposal will be tabled as Special Business at the Twenty-First Annual General Meeting ("21st AGM") of Imaspro Corporation Berhad ("Imaspro" or "the Company"), which will be held at Kelab Golf Sultan Abdul Aziz Shah, No. 1, Rumah Kelab Golf 13/6, 40100 Shah Alam, Selangor Darul Ehsan on Wednesday, 19 November 2025 at 10.00 a.m.

This Statement is available at www.imaspro.com together with the Annual Report 2025, Notice of 21st AGM, Proxy Form and the Administrative Guide to the 21st AGM of Imaspro. Please read the Notes in the Notice of 21st AGM carefully and follow the procedures in the Administrative Guide for the 21st AGM.

You are entitled to attend, participate and vote at this 21st AGM of the Company. If you are unable to participate at this 21st AGM, you may appoint proxy(ies) to do so on your behalf by completing, signing and depositing the Proxy Form at the Company's Share Registrar's office at Tricor Investor & Issuing House Services Sdn Bhd at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or alternatively, deposit into the Drop-in Box located at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, no later than 48 hours before the time appointed for holding the 21st AGM or any adjournment thereof.

You may also submit the proxy appointment electronically via Vistra Share Registry and IPO (MY) portal ("the Portal") at https://srmy.vistra.com before the proxy form lodgement cut-off time as mentioned below. For further information on the electronic lodgement of proxy form, kindly refer to the Administrative Guide to the 21st AGM.

The lodging of the Form of Proxy will not preclude you from attending and voting in person at the meeting should you subsequently wish to do so.

Last day and time for lodging the Form of Proxy	: 17 November 2025 (Monday) at 10.00 a.m.
Date and time of the AGM	: 19 November 2025 (Wednesday) at 10.00 a.m.

This Statement is dated 21 October 2025

DEFINITIONS

Unless otherwise stated, the following definitions shall have the following meanings:

Act	:	Companies Act 2016, as amended from time to time and any re-enactment thereof (including the corresponding previous written law)
AGM	:	Annual General Meeting
Annual Report 2025	:	Annual Report of Imaspro for the financial year ended 30 June 2025
Board	:	Board of Directors of Imaspro
Bursa Securities	:	Bursa Malaysia Securities Berhad [Registration No. 200301033577 (635998-W)]
Code	:	Malaysian Code on Take-Overs and Mergers 2016, including any amendments that may be made from time to time
CMSA	:	Capital Markets and Services Act 2007, including any amendments that may be made from time to time
Director	:	Has the meaning given in Section 2(1) of the CMSA.
EPS	:	Earnings per share
Imaspro or the Company	:	Imaspro Corporation Berhad [Registration No. 200401019024 (657527-H)]
Imaspro Group or the Group	:	Imaspro Corporation Berhad [Registration No. 200401019024 (657527-H)] and its subsidiaries collectively
Listing Requirements	:	Main Market Listing Requirements of Bursa Securities including any amendments that may be made from time to time
LPD	:	19 September 2025, being the last practicable date prior to the printing of this Statement
NA	:	Net Assets
Proposed Renewal of Share Buy-Back Mandate	:	Proposed renewal of shareholders' mandate for the authority to the Company to purchase its own shares of up to ten per centum (10%) of the total number of issued shares
Proposed Share Buy-Back	:	Proposed purchase of up to ten per centum (10%) of Imaspro's total number of issued Shares
Purchased Shares	:	Imaspro Shares to be purchased by the Company pursuant to the Proposed Renewal of Share Buy-Back Mandate
RM and sen	:	Ringgit Malaysia and sen, respectively
SC	:	Securities Commission Malaysia
Shares or Imaspro Shares	:	Ordinary share(s) in Imaspro
Statement	:	This statement to the shareholders of Imaspro dated 21 October 2025
Treasury Shares	:	Imaspro Shares so purchased and retained in treasury

All references to “our Company” in this Statement are to Imaspro. References to “our Group” are to our Company and our subsidiaries. References to “we”, “us”, “our” and “ourselves” are to our Company and where the context requires, shall include our subsidiaries.

All references to “you” in this Statement are to our shareholders.

Words denoting the singular shall, where applicable, include the plural and vice versa, and words denoting the masculine gender shall, where applicable, include the feminine and/or neuter genders, and vice versa. References to persons shall include corporations, unless otherwise specified.

Any reference to any enactment in this Statement is a reference to that enactment as for the time being amended or re-enacted.

Any reference to a time or date in this Statement is a reference to Malaysian time or date, unless otherwise stated.

Any discrepancy in the tables between the amounts listed, actual figures and the totals in this Statement are due to rounding.

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STATEMENT TO SHAREHOLDERS IN RELATION TO THE PROPOSED RENEWAL OF SHARE BUY-BACK MANDATE

APPENDICES

IMASPRO CORPORATION BERHAD
(657527-H)

Registered office:
Unit 30-01, Level 30, Tower A
Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur

21 October 2025

Board of Directors:

1. Datuk Captain Hamzah Bin Mohd Noor (Independent Non-Executive Chairman)
2. Tong Chin Hen (Managing Director)
3. Chan Kim Hing (Senior Independent Non-Executive Director)
4. Ooi Ming Chu (Independent Non-Executive Director)
5. Kevin Chung Li Kien (Independent Non-Executive Director)

To: The Shareholders of Imaspro

Dear Sir/Madam,

PROPOSED RENEWAL OF SHARE BUY-BACK MANDATE

1. Introduction

The Company had at its 20th AGM held on 20 November 2024, obtained mandate from its shareholders for the Company's Proposed Share Buy-Back of up to ten per centum (10%) of the total number of issued shares of the Company at any point of time through Bursa Securities.

The said mandate shall in accordance with the Listing Requirements, lapse at the conclusion of the forthcoming 21st AGM unless the approval for its renewal is obtained from the shareholders of the Company at the forthcoming 21st AGM.

On 26 September 2025, the Board announced that the Company proposes to seek our shareholders' approval for the Proposed Renewal of Share Buy-Back Mandate at the forthcoming 21st AGM.

The purpose of this Statement is to provide you with relevant details on the Proposal together with the Board's recommendation thereon and to seek your approval for the Ordinary Resolution pertaining to the Proposed Renewal of Share Buy-Back Mandate to be tabled at our forthcoming 21st AGM to be held on 19 November 2025.

WE ADVISE YOU TO READ AND CONSIDER CAREFULLY THE CONTENTS OF THIS STATEMENT BEFORE VOTING ON THE RESOLUTION TO GIVE EFFECT TO THE PROPOSAL.

2. Details of the Proposed Renewal of Share Buy-Back Mandate

The Company had at its 20th AGM held on 20 November 2024, obtained an approval from its shareholders for the Company to purchase up to ten per centum (10%) of the total number of issued shares of the Company and the said approval will be expiring at the conclusion of the forthcoming 21st AGM unless the approval is renewed.

No Shares were purchased to date since the approval was obtained at the 20th AGM.

The Board is seeking shareholders' approval at the forthcoming 21st AGM for the Proposed Renewal of Share Buy-Back Mandate.

The approval from the shareholders would become effective immediately upon the passing of the ordinary resolution for the Proposed Renewal of Share Buy-Back Mandate at the forthcoming 21st AGM, and shall continue to be in force until:-

(a) the conclusion of the next AGM of the Company, following the general meeting at which such resolution is passed, at which time it will lapse, unless by an ordinary resolution passed at that meeting, the authority is renewed, either unconditionally or subject to conditions; or

(b) the expiration of the period within which the next AGM after that date is required by law to be held; or

(c) revoked or varied by ordinary resolution passed by the shareholders in a general meeting,

whichever occurs first.

3. Maximum Number or Percentage of Shares to be Acquired

The maximum aggregate number of Imaspro Shares, which may be purchased by the Company, shall not exceed ten per centum (10%) of the total number of issued shares of the Company in compliance with Paragraph 12.09 of the Listing Requirements.

As at the LPD, the maximum number of Imaspro Shares that can be purchased and/or held by the Company will be as follows:-

	No. of Shares
Total number of issued Shares	80,000,000
10% of the total number of issued Shares	8,000,000
Maximum number of Shares which may be purchased in respect of the Proposed Share Buy-Back	8,000,000

The actual number of Shares to be purchased pursuant to the Proposed Share Buy-Back, the total amount of funds to be involved for each purchase and the timing of the purchase(s) will depend on, among others, the market conditions and sentiments of the stock market of Bursa Securities, the availability of the financial resources and the retained profits of the Company as at the point of purchase(s).

4. Maximum Amount of Funds to be Allocated and the Source of Funds

The funding for the Proposed Share Buy-Back will be derived from internally generated funds and/or external bank borrowings or a combination of both and the maximum amount of funds to be allocated for such transactions shall not exceed the aggregate balance standing in the retained profits of the Company.

The retained profit of the Company based on the audited financial statements for the financial year ended 30 June 2025 was RM18,173,519.

The Proposed Share Buy-Back, if funded via internally generated funds, is not expected to have a material impact on the cash flow position of the Company. In the event the Company purchases and holds its own Shares using external bank borrowings, the Board will ensure that the Company has sufficient funds to repay such borrowings and that the repayment thereof is not expected to have a material effect on the cash flow of the Company. In addition, the Board will ensure that the Company satisfies the solvency test as stated in Section 112(2) of the Act before implementing the Proposed Share Buy-Back.

5. Treatment of Shares Purchased

In accordance with Section 127(4) of the Act, the Directors may, at its discretion, deal with the Purchased Shares in the following manner:-

(a) to cancel all or part of the Purchased Shares; or
(b) to retain all or part of the Purchased Shares as Treasury Shares as defined in Section 127 of the Act.

Based on Section 127(7) of the Act, where such Purchased Shares are held as Treasury Shares, our Directors may at their discretion:-

(a) distribute all or part of the Treasury Shares as dividends to our shareholders, such dividends to be known as “shares dividends”;
(b) resell all or part of the Treasury Shares in accordance with the Listing Requirements;
(c) transfer all or part of the Treasury Shares for the purposes of or under an employees’ share scheme established by the Company and/or its subsidiaries;
(d) transfer all or part of the Treasury Shares as purchase consideration;
(e) cancel all or part of the Treasury Shares;
(f) sell, transfer or otherwise use the Treasury Shares for such other purposes as the Minister charged with the responsibility for companies may by order prescribe; and/or
(g) deal with the Treasury Shares in any other manners as allowed by the Act, Listing Requirements, applicable laws, rules, regulations, guidelines, requirements and/or orders of any relevant authorities from time to time being in force.

While the Purchased Shares are held as Treasury Shares, the Treasury Shares shall not be taken into account in calculating the number or percentage of shares, or of a class of shares in our Company for any purposes including, without limiting the generality of the provision of Section 127 of the Act, the provision of any law or the requirements of the Company’s Constitution or the Listing Requirements on substantial shareholdings, take-overs, notices, the requisitioning of meetings, the quorum for a meeting and the result of a vote on a resolution at a meeting. An immediate announcement will be made to Bursa Securities in respect of the intention of the Board on the treatments of the Purchased Shares, i.e. notification of purchase, resale or transfer or cancellation of the Purchased Shares as per the Listing Requirements.

As at the date of this Statement, the Board has yet to make any decision with regards to the treatment of the Shares so purchased in the future.

Where the Directors resolve to cancel the Shares so purchased or cancel any Treasury Shares, the number of the Company’s issued shares shall be diminished by the cancellation of the Shares so cancelled. It is pertinent to note that the cancellation of Shares made pursuant to Section 127(15) of the Act shall not be deemed to be a reduction in share capital.

6. Rationale for the Proposed Share Buy-Back

The Proposed Share Buy-Back will enable the Company to utilise its surplus financial resources to purchase its own Shares from the open market of Bursa Securities. It may also assist in stabilising the supply and demand as well as the market price of its Shares traded on Bursa Securities.

The Purchased Shares, whether to be held as treasury shares or subsequently cancelled, will effectively reduce the number of Shares carrying voting and participation rights. Therefore, the shareholders of the Company may enjoy an increase in the value of their investment in Imaspro due to improvement in the consolidated EPS and/or NA per Share, as a result of the decreased share capital base used for the computation of the Company's EPS and NA.

The Purchased Shares can be held as Treasury Shares and resold on the stock market of Bursa Securities at a higher price with the intention of realising capital gain without affecting the total number of issued shares of the Company. Should any Treasury Shares be distributed as share dividends, this would serve to reward the shareholders of the Company.

7. Potential Advantages and Disadvantages of the Proposed Share Buy-back

The potential advantages of the Proposed Share Buy-Back to the Company and its shareholders are as follows:-

(i) The Proposed Share Buy-Back, if implemented, will allow the Company to utilise its financial resources where there is no immediate use, to purchase the Imaspro Shares. If the Imaspro Shares purchased are held as treasury shares or cancelled immediately, this may strengthen the consolidated EPS and NA per share;
(ii) The Proposed Share Buy-Back may also stabilise the supply and demand of Imaspro Shares traded on the stock market of Bursa Securities and reduce the volatility of Imaspro Share prices. The stability of Imaspro Share prices is important to maintain investors' confidence in order to facilitate future fundraising exercises of the Company via the equity market;
(iii) The Proposed Share Buy-Back will provide the Company opportunities for potential capital gains if the purchased Imaspro Shares which are retained as treasury shares are resold at prices higher than the purchase prices and such proceeds may be subsequently used for investment opportunities arising in the future, working capital and/or distribution as dividends to shareholders; and
(iv) In the event the treasury shares are distributed as share dividends, it will serve to reward the shareholders of Imaspro.

The potential disadvantages of the Proposed Share Buy-Back to the Company and its shareholders are as follows:-

(i) The Proposed Share Buy-Back, if implemented, will reduce the amount of financial resources available for distribution to the shareholders of the Company;
(ii) If the Company decides to utilise bank borrowings to finance the Proposed Share Buy-Back, the cash flow of the Company may be affected to the extent of the interest costs associated with such borrowings;
(iii) The funds allocated for the Proposed Share Buy-Back could be used for other better investment opportunities which may emerge in the future; and
(iv) As the funds to be allocated for the Proposed Share Buy-Back must be made wholly out of the Company's retained profits, the amount of retained profits available for distribution as dividends to the shareholders of the Company may be reduced accordingly.

The Proposed Share Buy-Back, however, is not expected to have any potential material disadvantages to the Company and its shareholders, as it will be implemented only after in-depth consideration of the financial resources of Imaspro which need to be balanced against investment opportunities and other proposals that can enhance the value to its shareholders. The Board is mindful of the interests of the Company and its shareholders with respect to the above exercise.

8. Financial Effects to the Proposed Share Buy-back

The financial effects of the Proposed Share Buy-Back on the share capital, earnings, working capital, NA, dividends and shareholdings of Directors and Substantial Shareholders of the company or Group are set out below:-

8.1 Share Capital

The effect of the Proposed Share Buy-Back on the issued share capital of the Company will depend on whether the Purchased Shares are cancelled or retained as treasury shares. The Proposed Share Buy-Back will result in a reduction of the issued share capital of the Company if the Purchased Shares are cancelled.

In the event the Proposed Share Buy-Back is carried out in full and all the Purchased Shares are cancelled, the present issued share capital of the Company will be reduced by the number of Shares so cancelled as follows:-

	No. of Shares
Existing share capital as at LPD	80,000,000
Assuming all the Purchased Shares pursuant to the Proposed Share Buy-Back are cancelled	(8,000,000)
Resultant ordinary issued share capital	**72,000,000**

Conversely, if the Purchased Shares are retained as treasury shares, the Proposed Share Buy-Back will not have any effect on the issued share capital of Imaspro. Nevertheless, certain rights attached to the Purchased Shares are suspended while they are held as treasury shares.

8.2 Earnings

The effects of the Proposed Share Buy-Back on the EPS of Imaspro Group is dependent on the number and the purchase prices of the Purchased Shares, the effective cost of funding and/or the interest income foregone in connection with the funding of such Purchased Shares.

If the Purchased Shares are retained as treasury shares or cancelled subsequently, the number of shares applied in the computation of the EPS will be reduced and this may improve the consolidated EPS of the Group.

8.3 NA

The effect of the Proposed Share Buy-Back on NA of Imaspro Group is dependent on the number of Purchased Shares, the purchase price of Imaspro Shares, the effective cost of funding and the treatment of the shares purchased.

The Proposed Share Buy-Back will reduce the NA per Share if the purchase price is more than the NA per Share at the time of purchase. On the contrary, the NA per Share will increase if the purchase price is less than the NA per Share at the time of purchase.

8.4 Working Capital

The Proposed Share Buy-Back, as and when implemented, will result in an outflow of cash and thereby reduce the working capital and cash flow of Imaspro Group. The quantum of reduction in working capital is dependent on the purchase price and number of Imaspro Shares purchased.

However, for Imaspro Shares so purchased and kept as treasury shares, upon its resale at a higher selling price than the initial purchase price, the working capital and the cash flow of Imaspro Group will increase. The quantum of the increase in the working capital and cash flow will depend on the actual selling price(s) of the treasury shares and the number of treasury shares resold.

8.5 Dividends

The Proposed Share Buy-Back is not expected to have any impact on the dividend payment as the Board will take into consideration the Company’s profit, cash flow and the capital commitments before proposing any dividend payment.

8.6 Directors' and Substantial Shareholders' Shareholdings and Persons connected with Them

Based on the Register of Directors' Shareholding and Register of Substantial Shareholders' Shareholdings of Imaspro as at LPD and assuming that the Proposed Share Buy-Back is implemented up to the maximum of 10% of the total number of issued shares of the Company and that the Purchased Shares are from the shareholders other than the Directors and Substantial Shareholders of Imaspro, the effect of the Proposed Share Buy-Back on the shareholdings of the Directors and Substantial Shareholders of Imaspro are set out below:-

	Number of Shares held as at LPD				After Proposed Share Buy-Back^			
	Direct	**%**	**Indirect**	**%**	**Direct**	**%**	**Indirect**	**%**
Directors								
Tong Chin Hen	7,590,000	9.488	33,947,064(1)	42.434	7,590,000	10.541	33,947,064(1)	47.149
Datuk Captain Hamzah Bin Mohd Noor	-	-	-	-	-	-	-	-
Chan Kim Hing	-	-	-	-	-	-	-	-
Ooi Ming Chu	100	0.001	-	-	100	0.001	-	-
Kevin Chung Li Kien	-	-	-	-	-	-	-	-
Substantial Shareholders								
Swiss Revenue Sdn Bhd	33,947,064	42.434	-	-	33,947,064	47.149	-	-
Yu Kuan Chon	10,572,804	13.216	1,090,300(2)	1.363	10,572,804	14.684	1,090,300(2)	1.514
Tong Chin Hen	7,590,000	9.488	33,947,064(1)	42.434	7,590,000	10.541	33,947,064(1)	47.149
Person Connected to Directors/ Substantial Shareholders								
Tong Siew Ling(3)	3,445,190	4.306	-	-	3,445,190	4.785	-	-

Notes:-

^ Assuming the Proposed Share Buy-Back is implemented in full, i.e. up to 10% of the total number of issued shares of the Company (8,000,000 Shares) are held as treasury shares and that the Directors and the Substantial Shareholders' shareholding in Imaspro remain unchanged.

(1) Deemed interest by virtue of his interest in Swiss Revenue Sdn Bhd pursuant to Section 8 of the Act.

(2) Deemed interest through shares held by his spouse, Chan Sow Keng pursuant to Section 8(6)(d) of the Act.

(3) Tong Siew Ling is the sister of Tong Chin Hen.

9. Public Shareholding Spread

As at LPD, the public shareholding spread of the Company was 28.631%. The Proposed Share Buy-Back will be carried out in accordance with the prevailing laws at the time of the purchase including compliance with 25% public shareholding spread as required under Paragraph 8.02(1) of the Listing Requirements.

The Board will endeavour to ensure that the Company complies with the public shareholding spread requirements and shall not buy back the Company's Shares if the purchase would result in the public shareholding spread requirements under the Paragraph 8.02(1) of the Listing Requirements not being met.

10. Implication of the Code

If any one of the Directors, Substantial Shareholders and/or their respective parties acting in concert with them, as a result of the Proposed Share Buy-Back:

(a) obtains control in the Company (which is the holding of, or entitlement to exercise or control the exercise of, more than 33% of the voting shares or voting rights of the Company); or

(b) increases his/their existing shareholdings of the Company (which is more than 33% but not more than 50% of the voting shares or voting rights of the Company) by more than 2% in any six (6) months period,

the affected Director, Substantial Shareholder and/or parties acting in concert with them ("Affected Person(s)") would be obliged to undertake a mandatory offer for the remainder Imaspro Shares not already owned by them pursuant to the Code. However, a waiver to undertake a mandatory offer may be granted by the SC under the Code upon application by the Affected Person(s) before triggering the mandatory offer and subject to the affected Director, Substantial Shareholder and/or parties acting in concert with them complying with certain conditions.

The Board is aware of the implications of the Code and will be mindful of such implications when making any purchase of Imaspro Shares pursuant to the Proposed Share Buy-Back.

However, in the event an obligation to undertake a mandatory offer is expected to arise with respect to any party or parties resulting from the Proposed Share Buy-Back, which is an action outside its direct participation, the relevant parties will make necessary application to the SC for an exemption from undertaking a mandatory offer pursuant to the Code prior to any buy-back of the Shares.

11. Interests of Directors, Substantial Shareholders and Persons Connected to Them

None of the Directors and/or Substantial Shareholders and/or persons connected to them, has any interest, direct or indirect, in the Proposed Renewal of Share Buy-Back Mandate or the subsequent resale of the treasury shares (if any).

12. Purchase of Imaspro Shares, Resale, Transfer and/or Cancellation of Treasury Shares in the Preceding Twelve (12) Months

There have not been any previous purchases of Imaspro Shares, resale, transfer and/or cancellation of treasury shares of the Company in the previous 12 months preceding this Statement. As at the date of this Statement, the Company does not hold any treasury shares.

13. Market Price of the Company's Shares

The following table sets out the monthly highest and lowest prices of Imaspro Shares traded on Bursa Securities for the preceding twelve (12) months from September 2024 up to August 2025:-

Month	Highest (RM)	Lowest (RM)
2024		
September	1.06	0.95
October	1.01	0.97
November	1.02	0.95
December	1.06	0.94
2025		
January	1.02	0.92
February	0.985	0.90
March	0.92	0.82
April	0.85	0.75
May	0.90	0.78
June	0.88	0.76
July	0.82	0.76
August	0.79	0.74

(Source: TCPro by N2N

The last transacted market price of Imaspro Shares on LPD was RM0.84.

14. Approval Required

The Proposed Renewal of Share Buy-Back Mandate is subject to the approval at the shareholders of Imaspro at the forthcoming 21st AGM to be convened.

15. Directors' Statement and Recommendation

The Directors, having considered and deliberated on the Proposed Renewal of Share Buy-Back Mandate as stated above, are of the view that Proposed Renewal of Share Buy-Back Mandate is in the best interests of the Company. Accordingly, the Directors recommend that the shareholders vote in favour of the ordinary resolution pertaining to the Proposed Renewal of Share Buy-Back Mandate to be tabled at the Company's forthcoming 21st AGM.

16. 21st AGM

The Ordinary Resolution in respect of the Proposed Renewal of Share Buy-Back Mandate will be tabled as Special Business at the Company's forthcoming 21st AGM. This Statement is available at www.imaspro.com together with, the Annual Report 2025, Notice of 21st AGM, Proxy Form and the Administrative Guide for 21st AGM.

The 21st AGM of the Company will be held at Kelab Golf Sultan Abdul Aziz Shah, No. 1, Rumah Kelab Golf 13/6, 40100 Shah Alam, Selangor Darul Ehsan on Monday, 19 November 2025 at 10.00 a.m.

If you are unable to participate in this 21st AGM, you may appoint a proxy(ies) to do so on your behalf by completing, signing and depositing the Proxy Form in accordance with the instruction contained therein. The completed and signed Proxy Form must be deposited at the Company's Share Registrar's office at Tricor Investor & Issuing House Services Sdn. Bhd. at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or alternatively, deposit into the Drop-in Box located at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur not less than 48 hours before the time set for convening the 21st AGM, which is no later than Monday, 17 November 2025 at 10.00 a.m. or any adjournment thereof. You may also submit the proxy appointment electronically via the Portal at https://srmy.vistra.com before the proxy appointment cut off time as mentioned above. For further information on electronic lodgement of Proxy Form, please refer to Administrative Guide for the 21st AGM.

17. Further Information

You are advised to refer to Appendix I set out in this Statement for further information.

Yours faithfully
For and on behalf of the Board of
IMASPRO CORPORATION BERHAD

DATUK CAPTAIN HAMZAH BIN MOHD NOOR
Independent Non-Executive Chairman

FURTHER INFORMATION

1. DIRECTORS' RESPONSIBILITY STATEMENT

This Statement has been seen and approved by our Board and they collectively and individually accept full responsibility for the accuracy of the information given and confirmed that, after having made all reasonable enquiries and to the best of their knowledge and belief, there are no other facts the omission of which would make any statement in this Statement misleading.

2. DOCUMENTS FOR INSPECTION

Copies of the following documents are available for inspection by members of the Company at the registered office of the Company at Unit 30-01, Level 30, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur during normal business hours from Mondays to Fridays (excluding Public Holidays) from the date of this Statement up to and including the date of the forthcoming 21st AGM:

(a) Constitution of Imaspro; and
(b) Audited financial statements of Imaspro for the past two (2) financial years ended 30 June 2024 and 30 June 2025.

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EXTRACT OF THE ORDINARY RESOLUTION TO BE TABLED AT THE 21ST AGM OF IMASPRO IN RELATION TO THE PROPOSED RENEWAL OF SHARE BUY-BACK MANDATE

ORDINARY RESOLUTION

PROPOSED RENEWAL OF SHAREHOLDERS' MANDATE FOR THE AUTHORITY TO THE COMPANY TO PURCHASE ITS OWN SHARES OF UP TO TEN PER CENTUM (10%) OF THE TOTAL NUMBER OF ISSUED SHARES

"THAT subject always to the Companies Act 2016 ("the Act"), the Constitution of the Company, the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") ("Listing Requirements") and all other applicable laws, guidelines, rules and regulations, the Company be and is hereby authorised, to the fullest extent permitted by law, to purchase such number of issued shares in the Company as may be determined by the Directors of the Company from time to time through Bursa Securities upon such terms and conditions as the Directors may deem fit and expedient in the interest of the Company provided that:-

(i) the aggregate number of issued shares in the Company ("Shares") purchased ("Purchased Shares") and/or held as treasury shares pursuant to this ordinary resolution does not exceed ten per centum (10%) of the total number of issued shares of the Company as quoted on Bursa Securities as at point of purchase; and

(ii) the maximum funds to be allocated by the Company for the purpose of purchasing the shares shall not exceed the aggregate of the retained profits of the Company based on the latest audited financial statements and/or the latest management accounts (where applicable) available at the time of the purchase,

("Proposed Share Buy-Back").

AND THAT the authority to facilitate the Proposed Share Buy-Back will commence immediately upon passing of this ordinary resolution and will continue to be in force until:-

(a) the conclusion of the next Annual General Meeting of the Company following the general meeting at which such resolution is passed, at which time, the authority shall lapse unless by ordinary resolution passed at the meeting, the authority is renewed, either unconditionally or subject to conditions;

(b) the expiration of the period within which the next Annual General Meeting of the Company is required by law to be held; or

(c) revoked or varied by ordinary resolution passed by the shareholders of the Company at a general meeting,

whichever occurs first but shall not prejudice the completion of purchase(s) by the Company of its own Shares before the aforesaid expiry date and, in any event, in accordance with the Listing Requirements and any applicable laws, rules, regulations, orders, guidelines and requirements issued by any relevant authorities.

AND THAT the Directors of the Company be and are hereby authorised, at their discretion, to deal with the Purchased Shares until all the Purchased Shares have been dealt with by the Directors in the following manner as may be permitted by the Act, Listing Requirements, applicable laws, rules, regulations, guidelines, requirements and/or orders of any relevant authorities for the time being in force:-

(i) To cancel all or part of the Purchased Shares;
(ii) To retain all or part of the Purchased Shares as treasury shares as defined in Section 127 of the Act;

(iii) To distribute all or part of the treasury shares as dividends to the shareholders of the Company;
(iv) To resell all or part of the treasury shares;
(v) To transfer all or part of the treasury shares for the purposes of or under the employees' share scheme established by the Company and/or its subsidiaries;
(vi) To transfer all or part of the treasury shares as purchase consideration;
(vii) To sell, transfer or otherwise use the treasury shares for such other purposes as the Minister charged with responsibility for companies may by order prescribe; and/or
(viii) To deal with the treasury shares in any other manners as allowed by the Act, Listing Requirements, applicable laws, rules, regulations, guidelines, requirements and/or orders of any relevant authorities for the time being in force.

AND THAT the Directors of the Company be and are hereby authorised to take all such steps as are necessary or expedient (including without limitation, the opening and maintaining of central depository account(s) under Securities Industry (Central Depositories) Act, 1991, and the entering into all other agreements, arrangements and guarantee with any party or parties) to implement, finalise and give full effect to the Proposed Share Buy-Back with full powers to assent to any conditions, modifications, variations and/or amendments (if any) as may be imposed by the relevant authorities."

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